

27 November 2018

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(4 pages by email)

Dear Madam,

RESULTS OF ANNUAL GENERAL MEETING

I advise that all resolutions put to shareholders at today's Annual General Meeting of Members as set out in the attached Notice of Meeting were passed on a show of hands.

I advise that votes were cast by proxy as follows:

	For	Open	Against	Abstain
Resolution 1	425,035,276	-	42,431,843	316,189,502
Resolution 2	778,860,343	-	4,796,278	-
Resolution 3	783,626,621	-	30,000	-
Resolution 4	741,224,778	-	42,431,843	-
Resolution 5	783,626,621	-	30,000	-

Yours sincerely



Richard Edwards
Company Secretary

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NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members is to be convened at Computershare, Level 4, 60 Carrington Street, Sydney, NSW, 2000 on 27 November 2018 at 11.00 am.

AGENDA

BUSINESS

To receive and consider the Company's annual financial report, the directors' report and the auditors' report for the year ended 30 June 2018.

To consider and, if thought fit, pass the following resolutions, with or without amendment:

Ordinary Resolution 1. Approval of Remuneration Report

'That the Remuneration Report for the year ended 30 June 2018 be and is hereby adopted.'

Ordinary Resolution 2. Re-election of a Director

'That Peter Nightingale be and is hereby re-elected as a Director.'

Ordinary Resolution 3. Re-election of a Director

'That Weifeng Huang be and is hereby re-elected as a Director.'

Ordinary Resolution 4. Re-election of a Director

'That Robert Neale be and is hereby re-elected as a Director.'

Ordinary Resolution 5. Re-election of a Director

'That Yuanyuan Xu be and is hereby re-elected as a Director.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board



Richard Edwards
Company Secretary

17 October 2018

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**ANNUAL GENERAL MEETING
TO BE HELD ON 27 NOVEMBER 2018**

EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared to assist members to understand the business to be put to members at the Annual General Meeting to be held at Level 4, 60 Carrington Street, Sydney, NSW, on 27 November 2018 at 11.00 am.

Financial Report

The Financial Report, Directors' Report and Auditor's Report for the Company for the year ended 30 June 2018 will be laid before the meeting. There is no requirement for shareholders to approve these reports, however, the Chairman of the meeting will allow a reasonable opportunity to ask about the content of the Annual Report.

Resolution 1

The Remuneration Report, which can be found as part of the Directors' Report in the Company's 2018 Annual Report, contains certain prescribed details, sets out the policy adopted by the Board of Directors and discloses the payments to key management personnel, Directors and senior executives.

In accordance with section 250R of the Corporations Act, a resolution that the Remuneration Report be adopted must be put to the vote. This resolution is advisory only and does not bind Directors.

The Chairman will allow a reasonable opportunity for shareholders as a whole to ask about, or make comments on the Remuneration Report.

The Chairman intends to exercise all undirected proxies in favour of Resolution 1. If the Chairman of the Meeting is appointed as your proxy and you have not specified the way the Chairman is to vote on Resolution 1, by signing and returning the Proxy Form, you are considered to have provided the Chairman with an express authorisation for the Chairman to vote the proxy in accordance with the Chairman's intention.

Resolution 2

In accordance with Article 58 of the Company's Constitution and the Corporations Act, Mr Peter Nightingale retires as a Director by rotation and, being eligible, offers himself for re-election.

Peter Nightingale graduated with a Bachelor of Economics degree from the University of Sydney and is a member of the Institute of Chartered Accountants in Australia. He has worked as a chartered accountant in both Australia and the USA.

As a director or company secretary Mr Nightingale has, for more than 25 years, been responsible for the financial control, administration, secretarial and in-house legal functions of a number of private and public listed companies in Australia, the USA and Europe including Pangea Resources Limited, Timberline Minerals Inc., Perseverance Corporation Limited, Valdora Minerals N.L., Mogul Mining N.L., Argent Minerals Limited, Bolnisi Gold N.L and Cockatoo Coal Limited. Mr Nightingale is currently a director of ASX Listed Collierina Cobalt Limited and Planet Gas Limited and unlisted public company Prospech Limited.

He was appointed a Director of the Company on 12 September 2007.

Resolution 3

In accordance with Article 56 of the Company's Constitution and the Corporations Act, Mr Weifeng Huang, who was appointed as a Director on 26 April 2018, is required to retire as a Director and, being eligible, offers himself for election.

Mr Huang graduated with a Bachelor of Engineering degree from Zhejiang University in 1982 and obtained a Masters of Business Administration from Zhejiang University in 1998.

Mr Huang began his career in several industrial enterprises and has broad management experiences from serving as the Plant Manager of Wenzhou Tractor Plant, the General Manager of Wenzhou Machinery Industrial Corporation, the Vice Mayor of Wenzhou and the Executive Chairman of China Perfect Machinery Industry Corp., Ltd. Mr Huang also served as the Deputy Director of the Management Committee of Shanghai Jinqiao Export Processing Zone, where he was appointed as a Director of Shanghai Jinqiao Export Processing Zone Development Co., Ltd, a publicly-listed company on the Shanghai Stock Exchange and the Deputy CEO of Shanghai Jinqiao Group. Mr Huang was also a former Chairman of the board of Harbin High Tech (Group) Co., Ltd, another publicly-listed company on the Shanghai Stock Exchange.

Mr Huang is currently the Chairman of Shanghai Decent Investment (Group) Co., Ltd, (Shanghai Decent) a flagship company within the Tsingshan group and the President Director of PT Indonesia Morowali Industrial Park. Under his leadership, Shanghai Decent has led in the investments of over \$5 billion in the Indonesia Morowali Industrial Park (IMIP), an industrial park covering 2,000 hectares, and making IMIP an industry recognised ferronickel and stainless steel complex.

Resolution 4

In accordance with Article 56 of the Company's Constitution and the Corporations Act, Mr Robert Neale, who was appointed as a Director on 16 April 2018, is required to retire as a Director and, being eligible, offers himself for election.

Mr Neale graduated from the University of Queensland in 1968 with a First Class Honours Degree in Geology and Mineralogy with an additional major in Chemistry. Mr Neale is currently the Non-Executive Chairman of Mayur Resources Limited, a recently listed industrial minerals and energy company with assets in Papua New Guinea. Mr Neale is also a non-executive director of Amber Power Limited, an Australian, non-listed public company, developing innovative new energy technologies.

Mr Neale is the former Managing Director of New Hope Corporation Limited (NHC) and non-executive director of Plant Gas Limited until February 2016. He joined NHC in 1996 as General Manager and was appointed as an executive officer in 2005 and to the Board of Directors in 2008 until his retirement in 2014. Mr Neale has more than 45 years' experience in the mining, oil and gas and exploration industries covering base metals, gold, coal, synthetic fuels and conventional oil and gas, bulk materials shipping, and power generation. Prior to NHC he spent 23 years' with Esso Australia and EXXON Coal and Minerals Company.

Resolution 5

In accordance with Article 56 of the Company's Constitution and the Corporations Act, Ms Yuanyuan Xu, who was appointed as a Director on 26 April 2018, is required to retire as a Director and, being eligible, offers himself for election.

Ms Yuanyuan Xu graduated with a Bachelor's Degree in Fashion Business & Fashion Design from Instituto Marangoni.

Since graduation, Ms Xu has honed her business acumen, participating in the Shanghai Fashion Week with a focus on marketing, public relations and procurement activities.

She is currently an Executive Director of Shanghai Wanlu Investment Co., Ltd.