



Market Announcement

16 August 2018

Nickel Mines Limited – Admission and Commencement of Official Quotation

Description

Nickel Mines Limited (the 'Company') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 16 August 2018.

Official quotation of the Company's ordinary fully paid shares is expected to commence at 12.00pm AEST on Monday, 20 August 2018.

The Company raised \$200 million pursuant to the offer under its replacement prospectus dated 7 August 2018 ('Replacement Prospectus') by the issue of 571,428,572 shares at an issue price of \$0.35 per share.

Quotation information

Quoted Securities:	1,046,613,028
ASX Code:	NIC
Time:	12.00pm AEST
Date:	Monday, 20 August 2018
ASX Trade Abbreviation:	NICKLMINES
ISIN:	AU0000018236
Home Branch:	Sydney
Industry Classification:	Mining
Registered Office:	Address: Level 2, 66 Hunter Street, Sydney NSW 2000 Phone: (02) 9300 3311 Email: info@nickelmines.com.au
Company Secretary:	Richard Edwards
Share Registry:	Computershare Investor Services Pty Limited Address: Level 4, 60 Carrington Street, Sydney NSW 2000 Phone: 1300 787 272
Balance Date:	30 June
CHESS:	Participating and Issuer Sponsored
Place of Incorporation:	New South Wales
Dividend Policy:	See section 8.6 of the Replacement Prospectus
Activities:	Nickel mining
Lead Manager:	Bell Potter Securities Limited
Underwriter:	NA

ASX Restricted Securities:	<p>280,344,232 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>32,254,261 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 22 December 2017.</p> <p>10,925,282 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 28 December 2017.</p> <p>11,223,159 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 11 January 2018.</p> <p>4,342,857 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 30 January 2018.</p> <p>2,292,805 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue, being 31 January 2018.</p>
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Other Securities Not Quoted: NA

What do I need to do and by when?

Please refer to the Company's Replacement Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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